# Aliasing functions and a dynamic approach to optimizing spectral widths in 2D experiments 

José Félix Gómez-Reyes • Armando Ariza-Castolo

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#### Abstract

We reduce the modulo function that describes the aliasing of an NMR signal to a floor function form. An analysis of this function is carried out and an expression that defines its points of discontinuity is derived. Based only on this definition we develop a new method to optimize the spectral widths in the ${ }^{13} \mathrm{C}$ dimension of heteronuclear 2 D experiments of small organic compounds using neither the modulo function nor the definition of the overlap points. We apply this method to the carbon chemical shifts of cholesterol, and find that it unambiguously assigns all of the signals acquired in the aliased Heteronuclear Single Quantum Coherence spectrum of cholesterol with the calculated spectral width. Previous reports do not show a fully resolved 2D spectrum of cholesterol.


Keywords Aliasing • Spectral widths optimization • High resolution in indirect dimensions • 2D-NMR spectroscopy

## 1 Introduction

Heteronuclear Single Quantum Coherence (HSQC) and Heteronuclear Multiple Bond Correlation (HMBC) pulse sequences are widely used in 2D NMR spectroscopy to

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[^0]assign chemical shifts (CSs) to organic molecules. A persistent problem, however, is a low resolution in the indirectly detected dimension. Reducing the spectral width is one way to increase this resolution. It is also possible to reduce the experimental time by simultaneously reducing the number of time increments and the observation range [5]. One disadvantage of reducing the spectral width is that resonances appear at frequencies different to their real CSs in the aliased spectra.

In a significant development for HSQC experiment, Jeannerat [12] proposed a method that greatly improved resolution in ${ }^{13} \mathrm{C}$ dimension by reducing the observed spectral width below the ${ }^{13} \mathrm{C}$ spectral width, thereby violating the Nyquist condition. This reduced signal crowding, but resulted in aliased spectra. Since then, algorithms have been developed to determine which of the aliased spectra generated with this method give the correct CSs. The early version of this method was the first to obtain a reference ${ }^{13} \mathrm{C}$ spectrum as well as a full reference HSQC spectrum, and choose a spectral window to be an arbitrary fraction of the width of the reference spectrum [12]. A later version, which required only one reference spectrum $\left({ }^{13} \mathrm{C}\right)$ to predict the best narrow spectral window [13], had the advantage of resolving spectra aliased by factors over 100.

The multiple-aliasing method was further improved $[14,11]$ by using an algorithm, based on a list of ${ }^{13} \mathrm{C}$ CSs from a reference 1D spectrum, to calculate not only the optimal spectral width to use in a 2D acquisition, but also the optimal number of time increments in the carbon dimension. This version of the method achieved both higher resolution and a much lower experimental time because of the optimized time increments. In this algorithm, the location of each aliased signal is given by the modulo function (MF) using the binary operation mod [8] to relate the apparent frequency of a resonance to its real frequency:

$$
\begin{equation*}
v_{a}=\bmod \left(v_{0}+\frac{S W_{a}}{2}-C F, S W_{a}\right)-\frac{S W_{a}}{2}+C F, \tag{1}
\end{equation*}
$$

where $S W_{a}$ is the spectral window considered, $v_{0}$ the "the real" frequency and $C F$ the carrier frequency in the F1 dimension. The spectral width of the overlap for any pair of signals $i$ and $j$ is predicted by the expression [14]

$$
\begin{equation*}
S W^{*}=\Delta^{i j} / n \tag{2}
\end{equation*}
$$

where $n$ is an integer and $\Delta^{i j}=v_{0}^{i}-v_{0}^{j}$. These equations do not hold when the time proportional phase increment (TPPI) method is used to detect the signals [14]. Resonances that are not included in the observation range and are obtained with the TPPI method, appear as folded signals at the near border of the spectrum [3] instead of being wrapped around, which is the more common situation that we will review in this paper.

Jeannerat's algorithm [14] seeks to avoid signal overlaps. An overlap is first identified when the $S W^{*}$ is within a range between high states of an overlap function. The tentative spectral width is reduced to correspond to the next lowest state of the overlap function, thereby resolving that particular pair. This is repeated for the other signals until either no more signals overlap or reducing the spectral width further


Fig. 1 Graph of the floor function (FF). The FF is reduced to $\delta$ when we set the values of $c f$ and $s w$ such that $\delta$ is inside $s w$. In the special cases where we set the values of $c f$ and $s w$ such that they are insufficient to include $\delta$, we describe the output of the FF as a sequence of linear segments that differ in their slopes. The domains of the linear segments and the signs of their slopes depend on the position of $c f$ with respect to $\delta$. a Shows the case where $c f>\delta, \mathbf{b}$ shows the case where $c f<\delta$
cannot resolve any more signals. In the latter case, the number of time increments is increased and the entire process repeated. This continues until a fully resolved spectrum is obtained.

In Fig. 1, we present a sketch of the MF. The graph consists of an infinite set of linear segments, where the function "jumps" from one linear segment to another [7]. These particular points of abrupt change correspond to the points of discontinuity (PDs) of the function. The resonances at these frequencies appear at the borders of the spectrum, and depending on the resolution of the spectrum, parts of the signals may be missing. The definition of these PDs has not been previously described. In this study, we use a list of carbon CSs to define the PDs that affect each of the CSs. The expression that defines the PD of a particular CS also defines the slope that rules its
aliasing until the next PD in size. Calculating the complete set of PDs (from the set of CSs) and sorting them into decreasing numerical order, we can divide the domain of the MF into domain intervals (DIs). The slopes that rule the aliasing of the $n$ CSs are constant in each of these DIs, and one can easily calculate the $n$ slopes in each of these intervals. Proceeding this way, we calculate all that we need to know about the DIs, and then explore each DI by its set of linear equations instead of using the MF to search for a convenient spectral width free of overlaps and far from the borders of the spectrum.

The summary of the acronyms and variables definition that are used in this paper are given in "Appendix A and B", respectively. In this work, we have used structures known as lists $[21,20]$ to collect the data (see "Appendix C"). The complete method is explained in detail with the aid of flowcharts. We provide a set of four user defined functions (UDFs), implemented in Mathematica® [21], that compute each stage of the method (Online Resource 1). UDFs, Build-in Mathematica® functions (BIMFs), signs and operators that are used in the flowchart expressions are given in "Appendix D".

## 2 Theory

### 2.1 Simplification of the MF

For the purposes of this study, we express Eq. (1) as

$$
\begin{equation*}
f(s w)=c f-\frac{s w}{2}+\operatorname{Mod}\left[\delta-c f+\frac{s w}{2}, s w\right], \quad \text { where } \quad s w>0 \tag{3}
\end{equation*}
$$

where $\delta$ is the CS of a signal, $c f$ the observation center and $s w$ the observation range; all of these terms are expressed in parts per million (ppm). Defining the binary operation "mod" by means of the floor function [8], we obtain a reduced expression equivalent to Eq. (1) [7,6]:

$$
\begin{equation*}
f(s w)=c f-\frac{s w}{2}+\left(\delta-c f+\frac{s w}{2}-s w\left\lfloor\frac{\delta-c f+\frac{s w}{2}}{s w}\right\rfloor\right), \quad \text { where } s w>0, \tag{4}
\end{equation*}
$$

which is simplified to the Floor Function (FF):

$$
\begin{equation*}
f(s w)=\delta-s w\left\lfloor\frac{\delta-c f}{s w}+\frac{1}{2}\right\rfloor, \quad \text { where } s w>0 \tag{5}
\end{equation*}
$$

2.2 Defining the domain of the FF by DIs

According to the value of $\delta$, we can set the position and value of $s w$ in two different ways when we perform an NMR experiment. Usually, we set $s w$ and $c f$ such that the peak of interest is included in $s w$ :

$$
\begin{equation*}
|\delta-c f|<\frac{s w}{2}, \quad \text { where } s w>0 \tag{6}
\end{equation*}
$$

Less typically, we set $s w$ and $c f$ in accordance with

$$
\begin{equation*}
|\delta-c f| \geq \frac{s w}{2}, \text { where } c f \neq \delta \tag{7}
\end{equation*}
$$

In the first case, $|\delta-c f|<\frac{s w}{2}$ if and only if [17]

$$
\begin{equation*}
-\frac{s w}{2}<\delta-c f<\frac{s w}{2} \tag{8}
\end{equation*}
$$

Adding $\frac{s w}{2}$ to the inequality in Eq. (8), and multiplying the entire expression by $s w^{-1}$, we have

$$
\begin{equation*}
0<\frac{\delta-c f}{s w}+\frac{1}{2}<1 \tag{9}
\end{equation*}
$$

Thus, considering Eq. (9), we obtain the following expression from the FF:

$$
\begin{equation*}
f(s w)=\delta-s w(0)=\delta \tag{10}
\end{equation*}
$$

We conclude that the FF is reduced to $\delta$ when we choose a value of $s w$ that includes it.

In the second case, we can select $c f$ and $s w$ such that $s w$ does not include the peak of interest. From (7), $|\delta-c f| \geq \frac{s w}{2}$ if and only if [17]

$$
\begin{align*}
& -(\delta-c f)=\frac{s w}{2} \text { or }-(\delta-c f)>\frac{s w}{2}, \text { where } c f>\delta  \tag{11}\\
& \quad \text { or } \delta-c f \geq \frac{s w}{2}, \quad \text { where } c f<\delta \tag{12}
\end{align*}
$$

From the first part of (11), we have

$$
\begin{equation*}
0=\frac{\delta-c f}{s w}+\frac{1}{2}, \text { where } c f>\delta \tag{13}
\end{equation*}
$$

Considering Eq. (13), we obtain the following from the FF:

$$
\begin{equation*}
f(s w)=\delta-s w(0)=\delta \tag{14}
\end{equation*}
$$

Therefore, the FF is reduced to $\delta$ when we choose $s w$ according to the first part of Eq. (11). From the second part of 11, we obtain

$$
\begin{equation*}
\frac{\delta-c f}{s w}+\frac{1}{2}<0, \quad \text { where } \quad c f>\delta \tag{15}
\end{equation*}
$$

The inequality in Eq. (15) can be written as

$$
\begin{equation*}
-j \leq \frac{\delta-c f}{s w}+\frac{1}{2}<-j+1 \tag{16}
\end{equation*}
$$

where $j=1,2,3 \ldots$ Adding $-\frac{1}{2}$, taking the reciprocals of the terms and multiplying the entire expression by $(\delta-c f)$, we obtain the following inequality from (16):

$$
\begin{equation*}
\frac{|\delta-c f|}{j+\frac{1}{2}} \leq s w<\frac{|\delta-c f|}{j-\frac{1}{2}} \tag{17}
\end{equation*}
$$

From (16), if $-j \leq \frac{\delta-c f}{s w}+\frac{1}{2}<-j+1$, then $\left\lfloor\frac{\delta-c f}{s w}+\frac{1}{2}\right\rfloor=-j$ [8] and we obtain the following equation from the FF:

$$
\begin{equation*}
f(s w)=\delta-s w(-j)=\delta+j s w . \tag{18}
\end{equation*}
$$

Therefore, when $c f>\delta$ and $s w$ varies in accordance with the second part of Eq. (11), the domain of the FF is divided into the intervals $\frac{|\delta-c f|}{j+\frac{1}{2}} \leq s w<\frac{|\delta-c f|}{j-\frac{1}{2}}$, where $j=1,2,3 \ldots$. In each interval, the aliasing function has the form $\delta+j s w$. Figure 1a shows the graph of the FF for this case.

Similarly Eq. (12) transforms to the following inequalities:

$$
\begin{equation*}
j \leq \frac{\delta-c f}{s w}+\frac{1}{2}<j+1 \tag{19}
\end{equation*}
$$

and

$$
\begin{equation*}
\frac{|\delta-c f|}{j+\frac{1}{2}}<s w \leq \frac{|\delta-c f|}{j-\frac{1}{2}} \tag{20}
\end{equation*}
$$

From (19), if $j \leq \frac{\delta-c f}{s w}+\frac{1}{2}<j+1$, then $\frac{\delta-c f}{s w}+\frac{1}{2}=j$, and we obtain the following equation from the FF :

$$
\begin{equation*}
f(s w)=\delta-s w(j)=\delta-j s w \tag{21}
\end{equation*}
$$

Thus, when $c f<\delta$ and $s w$ varies in accordance with Eq. (12), the domain of the FF is split into the intervals $\frac{|\delta-c f|}{j+\frac{1}{2}}<s w \leq \frac{|\delta-c f|}{j-\frac{1}{2}}$, where $j=1,2,3 \ldots$. In each interval, the FF is of the form $\delta-j s w$. Figure 1 b shows the graph of the FF for this case.

From Eqs. (17), (18), (20) and (21), we ensure that between two consecutive PDs, the slope is constant. The OPs are not related to changes in the slopes. The set of PDs of the FF can be expressed by:

$$
\begin{equation*}
\text { set of PDs }=\left\{\frac{|\delta-c f|}{j-1 / 2}\right\}_{j=1}^{\infty} \tag{22}
\end{equation*}
$$

When $c f>\delta$, the $j$ th PD is the left endpoint of the interval expressed by Eq. (17). When $c f<\delta$, the $j$ th PD is the right endpoint of the interval expressed by Eq. (20). Whichever case we consider, where $c f>\delta$ or $c f<\delta$, the FF in each interval has the form:

$$
\delta+(\operatorname{Sign}[c f-\delta] j) \text { sw where } \operatorname{Sign}[c f-\delta]=\left\{\begin{array}{lll}
-1 & \text { if } & c f<\delta  \tag{23}\\
+1 & \text { if } & c f>\delta
\end{array}\right.
$$

## 3 Calculation methods

### 3.1 Definition of the PDs

The values of the PDs define the endpoints of the DIs where we can search convenient spectral widths. To simplify calculation and description, it is helpful to first define the list of CSs values and the list of the PDs. The list of CSs is defined by:

$$
\begin{equation*}
\boldsymbol{\Delta}=\left\{\delta_{i}\right\}_{i=1}^{n}, \tag{24}
\end{equation*}
$$

where $n$ is the number of CS values listed in decreasing numerical order. From Eq. (22) we construct a convenient expression for the PDs for the list of CSs in Eq. (24) as follows:

$$
\begin{equation*}
\boldsymbol{E}=\left\{\left\{\frac{\left|\delta_{i}-c f\right|}{j-\frac{1}{2}}, i, j \operatorname{Sign}\left[c f-\delta_{i}\right]\right\}_{j=1}^{p_{i}}\right\}_{i=1}^{n} \tag{25}
\end{equation*}
$$

where

$$
\begin{equation*}
p_{i}=\frac{\left|\delta_{i}-c f\right|}{l m t}+\frac{1}{2},\left|\delta_{i}-c f\right| \geq \frac{l m t}{2} . \tag{26}
\end{equation*}
$$

The first part of each element is the size of the PD and represents one of the PDs in the graph of the FF of the $i$ th CS value whose aliasing is ruled, until the next PD in size, by the slope encoded in the third part.

### 3.2 Definition of the DIs

The set of all PDs (Eq. 25) will be part of the list that defines the set of DIs, the list $\boldsymbol{\Phi}$ :

$$
\begin{equation*}
\boldsymbol{\Phi}=\left\{\left\{\left\{\phi_{i 11}, \phi_{i 12}, \phi_{i 13}\right\},\left\{\phi_{i 2 k}\right\}_{k=1}^{n},\left\{\phi_{i 31}, \phi_{i 32}\right\}\right\}\right\}_{i=1}^{p} \tag{27}
\end{equation*}
$$

where $p$ is the number of elements in the list, i.e., the number of DIs in decreasing numerical order of their respective PDs. This expression contains all the information that we need to know about the DIs. The first part of each element of the list corresponds to one element $\varepsilon_{i j}$ of list $\boldsymbol{E}$, from Eq. (25). Each second part stores the list of the $n$ slopes that are subsequently calculated. The terms $\phi_{i 31}$ and $\phi_{i 32}$ are the size of the next PD (the term $\phi_{(i+1) 11}$ ) and the difference $\phi_{i 11}-\phi_{(i+1) 11}$, respectively (in other words, the size of the current DI).

Figure 2 shows the flow chart of the procedure used to calculate the list $\boldsymbol{\Phi}$. First (Fig. 2a), the list of the differences between the observation center and each peak is computed and assigned to list $\boldsymbol{T}$. The list $\boldsymbol{T}$ is defined as a list of three values where the


Fig. 2 Flowchart showing how to calculate the list of the DIs $(\boldsymbol{m} \boldsymbol{k} \boldsymbol{\Phi})$. First, the list of the absolute values of the differences between $c f$ and each $\delta_{i}$ is assigned to the list $\boldsymbol{T}$ as a list of three values (a). We select the elements of the list $\boldsymbol{T}$ according to the $s w$ limit. Then, we use the list $\boldsymbol{T}$ to calculate the list of the PDs (list $\boldsymbol{E}$ in $\mathbf{b}$ ). The list $\boldsymbol{E}$ is used to make the list $A$, where the elements $\varepsilon_{i j}$ are arranged in descending order by comparing their PD sizes (c). Once the list $\boldsymbol{A}$ is calculated, it is used to construct the list of the DIs (list $\boldsymbol{\Phi}$ in d). Next, we create the list $\boldsymbol{M}(\mathbf{e})$ that will be used for storing the slopes. The method used to calculate the set of slopes of each DI is represented by the loop in (f-h). Finally, we select the DIs according to their sizes (i). This method is described in more detail in the Sects. 3.1, 3.2 and 3.3
second elements encode the positions of their respective carbons on the list $\boldsymbol{\Delta}$, the "ith" value. The third elements will be used subsequently to calculate the slopes (see Eq. 23). The differences that are greater than or equal to half the spectral width limit are selected from $\boldsymbol{T}$. Second, from these elements we construct the list $\boldsymbol{E}$ (Fig. 2b). Third, we reorganize the elements $\varepsilon_{i j}$ into the list $\boldsymbol{A}$ (Fig. 2c), where these lists are arranged in descending order by comparing their PD sizes. Next, the list $\boldsymbol{\Phi}$ is constructed based on the list $\boldsymbol{A}$ (Fig. 2d) and we calculate the set of slopes of each DI (Fig. 2f-h). Finally, we select the DIs (Fig. 2i). We do not explore DIs $\leq 0.001 \mathrm{ppm}$.

### 3.3 Calculating the slopes of the DIs

The set of slopes of the $i$ th DI are stored in list $\boldsymbol{M}$, which is set to zero at the beginning of the process (Fig. 2e). Following list $\boldsymbol{\Phi}$ from the beginning and staying in the $i$ th DI,

Fig. 3 Model of the ith Domain Interval ( $\boldsymbol{\phi}_{\mathbf{i}}$ ). The domain of the FF is divided into $p$ intervals. Information for the ith DI is assigned to the respective element ( $\phi_{i}$ ) calculated previously (see Fig. 2 and Eq. 27), including the right endpoint ( $\phi_{i 11}$ ), left endpoint ( $\phi_{i 31}$ ), set of slopes $\left(\phi_{i 2}\right)$ and the size of the interval ( $\phi_{i 32}$ ). The DI is divided into $d$ subintervals ( $d=11$ in the figure) giving $d-1$ spectral options (see Eq. 28) represented by the vertical dashed lines labeled from $\rho_{1}$ to $\rho_{10}$. The aliasing processes of the CSs are represented by the oblique lines that correspond to the linear equations calculated using the CS values and the set of slopes stored in $\phi_{i 2}: f_{k}=\delta_{k}+\phi_{i 2 k} * \rho$. The vertical dashed line labeled $\rho_{6}$, the best option calculated, corresponds to the spectrum shown in Fig. 6 (Sect. 4)

we obtain the $n$ slope values by copying the set of slopes from the previous DI stored in list $\boldsymbol{M}$ with one difference; the value stored in $\phi_{i 13}$ is assigned to the element $\mu_{k}$, where $k$ is equivalent to $\phi_{i 12}$. This part of the process is a loop [22] (Fig. $2 \mathrm{f}-\mathrm{h}$ ), where we assign the values of the $n$ slopes to the second part of each element $\left(\boldsymbol{\phi}_{i 2}\right)$. In the same loop, the third part of each element ( $\phi_{i 3}$ ) is calculated.

### 3.4 Exploring the DIs

Figure 3 shows the model of a DI, where $\phi_{i 11}$ and $\phi_{i 31}$ are the right endpoint and left endpoint of the $i$ th DI, respectively. The DI is divided into $d$ subintervals. The list $\boldsymbol{P}$ gives the set of the $d-1$ resulting spectral options:

$$
\begin{equation*}
\boldsymbol{P}=\left\{\rho_{h}\right\}_{h=1}^{d-1}, \quad \text { where } \quad \rho_{h}=\phi_{i 31}+h \frac{\phi_{i 32}}{d} \tag{28}
\end{equation*}
$$

To obtain a criterion for assessing the convenience of a particular option, the observed chemical shifts (OCSs), list $\boldsymbol{\Theta}$ for each option listed in $\boldsymbol{P}$, are calculated from $\boldsymbol{\Delta}$ and from the slope list $\phi_{i 2}$ :

$$
\begin{equation*}
\boldsymbol{\Theta}=\left\{\left\{\delta_{k}+\phi_{i 2 k} * \rho_{h}, \delta_{k}\right\}\right\}_{k=1}^{n}, \tag{29}
\end{equation*}
$$

where $n$ is the number of OCS values listed in decreasing numerical order. The list of the distances between the OCS values and their previous element on the list $\boldsymbol{\Theta}$ is defined by list $\boldsymbol{\Lambda}$ :

$$
\boldsymbol{\Lambda}=\left\{\lambda_{k}\right\}_{k=1}^{n}, \quad \text { where } \lambda_{k}= \begin{cases}\theta_{k 1}-\theta_{(k+1) 1} & 1 \leq k \leq n-1  \tag{30}\\ \rho_{h}-\left(\theta_{11}-\theta_{n 1}\right) & k=n\end{cases}
$$

where the last element has been introduced to the list in order to consider the OP's between $\theta_{11}$ and $\theta_{n 1}$.

Three terms judge the convenience of the current option (see "Appendix B"):

$$
\begin{equation*}
\text { a) } \Delta \theta \min =\operatorname{Min}[\boldsymbol{\Lambda}], \quad \text { b) SImn }=\frac{2 \rho_{h}}{\Delta \theta \min } \text { and } \quad \text { c) } \operatorname{SImx}=\frac{\rho_{h}}{D R m x} \tag{31}
\end{equation*}
$$

where $\Delta \theta \min$ is the minimum shift difference between the OCSs in the list $\boldsymbol{\Lambda}$, and $D R m x$ is the greatest digital resolution allowed according to the maximum evolution period desired. At the end of this part, each element of $\boldsymbol{\Phi}$, in other words, each DI explored, gives a new list:

$$
\begin{equation*}
\boldsymbol{\Xi}=\left\{\left\{\rho_{h}, \boldsymbol{\Theta},\{\Delta \theta \min , \operatorname{SImn}, \operatorname{SIm} x\}\right\}\right\}_{h=1}^{d-1} \tag{32}
\end{equation*}
$$

The best option for a DI will be the $\xi_{h}$ that has the greatest $\Delta \theta \min$, since this option will be less demanding on DR. The second and third elements of the third part are calculated and used in the final steps to select a spectral width between different DIs, since these terms give the smallest and greatest total number of data points (SI) allowed, respectively. Figure 4 a demonstrates the procedure for constructing the element $\xi_{h}$, and Fig. 4 b illustrates the procedure for selecting the best option for a DI based on list $\Xi$. The best option selected is an element $\omega_{i}$ from the final option list.

### 3.5 Making the list of options

The complete optimization method (Fig. 5) includes all of the procedures ( $m k \Phi$ and $m k \omega)$ described in the previous sections. First, given the CSs list ( $\boldsymbol{\Delta}$ ), the ${ }^{13} \mathrm{C}$ resonance frequency in $\mathrm{MHz}(f)$ and the maximum evolution period in seconds $(t 1)$, we define the constants used in the method $n, c f, D R m x$, lmt and $d$. Second, $m k \Phi$ calculates the list of $\operatorname{DIs}(l i s t ~ \boldsymbol{\Phi}$ in Fig. 5b). Third, for the $i$ th DI, $m k \omega$ gives the data from the $i$ th $s w$ option $\left(\omega_{i}\right)$ and the list of the options is assigned to the list $\boldsymbol{\Omega}$ (Fig. 5c). The ith element of $\boldsymbol{\Omega}$ is the best option in the $i$ ith DI and the information stored in its three elements is used for establishing selection criteria in the following stages. Then, we select the options according to their $\Delta \theta \min$ (Figs. 5d). The options selected must agree with the limit of resolution: $\Delta \theta \min \geq 2 D R m x$. Next, we calculate the elements $\omega_{i 32}$ and $\omega_{i 33}$ (minimum and maximum SI requirements) for each spectral option. Finally, we list the options in increasing order of $\omega_{i 32}$. The first element of the list $\boldsymbol{\Omega}$ is the best sw option.


Fig. 4 Flowchart for the procedure of exploring the $i$ th DI $(\mathbf{m k} \xi \operatorname{andmk} \boldsymbol{\omega})$. Initially in $\mathbf{b} .1$, the $i$ th DI is divided into $d$ subintervals. We then calculate the resulting set of $d-1$ spectral options (b.2). Each $\rho_{h}$ is subsequently used to produce a list $\xi_{h}$ by means of the procedure $m k \xi$ (b. 3 and $\mathbf{a}$ ). For assessing $\rho_{h}$ viability, $m k \xi$ calculates its list of OCSs (list $\boldsymbol{\Theta}$ in a.l and a.2) and its differences (list $\boldsymbol{\Lambda}$ in a.3). In order to consider all the OP's, $m k \xi$ appends a new element to the list $\boldsymbol{\Lambda}(\mathbf{a} .4)$ and uses the new list to calculate $\Delta \theta \min (\mathbf{a} .5)$. The data from $\rho_{h}$ is stored as a list of three elements and assigned to $\xi_{h}$ (a.0). We assign the set of the lists $\xi_{h}$ to $\boldsymbol{\Xi}$ (b.3), which is ordered in descending numerical order by comparing their $\Delta \theta$ min (b.4). Finally, we select the first element of the list $\Xi(\mathbf{b} .5)$ as the best option in the $i$ th DI. This method is described in more detail in the Sect. 3.4

## 4 Results and discussion

Cholesterol is a good example for showing the practical use of this method. We apply the procedure to the list of CSs of the carbons with attached protons. This generates a list of 177 options, most of which are impractical for the high SI requirement. We chose the first two ranked elements, the options with the smallest SI requirements, 231 and 236, with spectral widths of 2.18074 and 2.40688 ppm , respectively (see Fig. 6) The Fourier transform algorithm is most suited to a number of data points that is raised to a power of two [16], and hence the SI calculated was rounded to 256.

Table 1 gives the calculated and experimental CSs for the first option. The number of significant figures is adjusted to reflect the resolution of the related spectra. The overlap of the closely situated ${ }^{13} \mathrm{C}$ resonances of $\mathrm{C}-7$ and $\mathrm{C}-8$ reported previously $[12,1,18,15]$ is now resolved in the aliased HSQC spectra. The barely resolved signals for these carbons are separated by approximately 0.02 ppm . All the signals in the aliased HSQC spectrum of cholesterol acquired with the calculated parameters are unambiguously assigned.

Fig. 5 Flowchart showing how to make the list of options $(\mathbf{m} \mathbf{k} \boldsymbol{\Omega})$ First, from the CSs list ( $\Delta$ ), the ${ }^{13} \mathrm{C}$ resonance frequency in $\mathrm{MHz}(f)$ and the maximum evolution period in seconds ( $t 1$ ), we define the constants used in the procedures. We then calculate the DIs (the list $\boldsymbol{\Phi}$ in $\mathbf{b}$ ) and the list of $s w$ options (the list $\boldsymbol{\Omega}$ in $\mathbf{c}$ ). The final three stages require selecting between the options from different DIs. The options selected must agree with the limit of resolution (d). We finally get the list of options ordered by their SI requirements (f). The first element of the list $\boldsymbol{\Omega}$ is the best $s w$ option. This method is described in more detail in the Sect. 3.5 and includes all of the procedures described in the previous sections


## 5 Conclusions

We can reduce the modulo function to a shorter expression. The definition of the PDs of the modulo function makes two things possible. First, we can divide the domain of the modulo function into DIs where the slopes that rule the aliasing of the $n$ CSs considered are constants, and second, we can easily calculate these $n$ slopes in each DI before calculating the OCSs. There is, therefore, no need to call the MF to search for good spectral options. This method is a viable alternative for optimizing the spectral widths in 2D NMR experiments.

## 6 Experimental

### 6.1 Compound and spectra

The cholesterol and solvents were purchased from Sigma-Aldrich. All experiments were carried out at 298 K using a $0.141-\mathrm{M}$ solution in $\mathrm{CDCl}_{3}$. The spectra of cholesterol were determined on a JEOL ECA $500\left({ }^{1} \mathrm{H}, 500.15992 \mathrm{MHz} ;{ }^{13} \mathrm{C}, 125.7653 \mathrm{MHz}\right)$

Fig. 6 Aliased HSQC spectra of cholesterol. Aliased HSQC spectrum of cholesterol, acquired with (a) ${ }^{13} \mathrm{C}$ sweep of 2.18074 ppm using 8 scans for each of the 256 increments and (b) ${ }^{13} \mathrm{C}$ sweep of 2.40688 ppm using 8 scans for each of the 256 increments. The ${ }^{13} \mathrm{C}$ aliased dimension was not linearly predicted but zero filled to 2 K points. These two spectra correspond to the first two options calculated. The assignment of the spectra had the standard numbering


## X : parts per Million : $\mathbf{1 H}^{2.0}$ X : parts per Million : 1H <br> 5.0

วยІ : uо!!!!
 two spectra correspond to the first two options calculated. The assignment of the spectra had the standard numbering

Table 1 Calculated and observed HSQC CSs using a spectral width of 2.18074 ppm and 256 data points

| Position | $\delta_{\mathrm{Ha}}$ | $\delta_{\mathrm{Hb}}$ | $\delta_{\mathrm{C}}$ | $\delta_{\mathrm{C}}(\mathrm{Cal})$. | $\delta_{\mathrm{C}}($ Exp. $)$ | $\Delta \delta_{\mathrm{C}}(\mathrm{Cal}$. - Exp.) |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| C-1 | 1.07 | 1.84 | 37.34 | 67.87 | 67.87 | 0 |
| C-2 | 1.49 | 1.83 | 31.69 | 66.59 | 66.59 | 0 |
| C-3 | 3.51 | - | 71.88 | 67.52 | 67.52 | 0 |
| C-4 | 2.25 | - | 42.34 | 66.32 | 66.33 | -0.01 |
| C-5 | - | - | 140.83 | - | - | - |
| C-6 | 5.34 | - | 121.81 | 67.29 | 67.29 | 0 |
| C-7 | 1.50 | 1.96 | 32.00 | 66.89 | 66.89 | 0 |
| C-8 | 1.46 | - | 31.98 | 66.87 | 66.88 | -0.01 |
| C-9 | 0.92 | - | 50.20 | 67.65 | 67.66 | -0.01 |
| C-10 | - | - | 36.58 | - | - | - |
| C-11 | 1.48 | - | 21.17 | 66.97 | 66.97 | 0 |
| C-12 | 1.15 | 2.00 | 39.87 | 66.03 | 66.04 | -0.01 |
| C-13 | - | - | 42.40 | - | - | - |
| C-14 | 0.98 | - | 56.85 | 67.75 | 67.75 | 0 |
| C-15 | 1.04 | 1.56 | 24.39 | 65.82 | 65.83 | -0.01 |
| C-16 | 1.25 | 1.82 | 28.34 | 67.59 | 67.59 | 0 |
| C-17 | 1.08 | - | 56.23 | 67.13 | 67.14 | -0.01 |
| C-18 | 0.67 | - | 11.95 | 66.47 | 66.48 | -0.01 |
| C-19 | 1.00 | - | 19.50 | 67.47 | 67.48 | -0.01 |
| C-20 | 1.36 | - | 35.89 | 66.42 | 66.42 | 0 |
| C-21 | 0.90 | - | 18.81 | 66.79 | 66.79 | 0 |
| C-22 | 0.99 | 1.33 | 36.28 | 66.81 | 66.81 | 0 |
| C-23 | 1.13 | 1.33 | 23.93 | 67.54 | 67.55 | -0.01 |
| C-24 | 1.11 | - | 39.61 | 67.96 | 67.96 | 0 |
| C-25 | 1.51 | - | 28.11 | 67.36 | 67.37 | -0.01 |
| C-26 | 0.86 | - | 22.67 | 66.28 | 66.29 | -0.01 |
| C-27 | 0.86 | - | 22.93 | 66.55 | 66.55 | 0 |

The number of significant figures for the results reflects the resolution of the related spectrum
spectrometer equipped with a $5-\mathrm{mm}$ direct-detection probe with z gradients and controlled with Delta NMR Processing and Control Software [4].

The ${ }^{13} \mathrm{C}$ spectrum was acquired with an offset of 76.10877 ppm , sweep of $137.186 \mathrm{ppm}, 32,768$ data points, a digital resolution of 0.52653 Hz and 128 scans using the standard JEOL pulse sequence single-pulse decoupling. The HSQC parameters in the ${ }^{1} \mathrm{H}$ dimension had an offset of 2.96134 ppm , sweep of 6.78209 ppm , 2048 data points, and a digital resolution of 1.65631 Hz . The HSQC parameters in the ${ }^{13} \mathrm{C}$ dimension had an offset of 66.8815 ppm , sweep of 2.18074 ppm , and eight scans for each of the 256 increments were obtained using the JEOL pulse sequence based on pfg-HSQC CLUB (composite gradient leaving an undisturbed $\mathrm{B}_{0}$ field) approach proposed by Hu and Shaka [10]. The ${ }^{13} \mathrm{C}$ aliased dimension was not linearly predicted but zero filled to 2 K points. The spectra were processed without window functions in

F1. The unified scale [9] was used as a primary reference, with the ${ }^{1} \mathrm{H}$ resonance of TMS in dilute solution (volume fraction, $\varphi=1 \%$ ) in chloroform, $\left(\mathrm{CH}_{3}\right)_{4} \mathrm{Si}\left(\delta^{1} \mathrm{H}=0\right.$, and $\delta^{13} \mathrm{C}=0$ for $\Xi^{13} \mathrm{C}=25.145020 \mathrm{MHz}$ ).

### 6.2 Computation

The CSs of carbons with attached protons were obtained from the ${ }^{13} \mathrm{C}$ spectrum and were selected using the Dept- 135 spectrum. We put the ${ }^{13} \mathrm{C}$ CSs into the functions using four digits to the right of the decimal point, in the same way that they were provided by the acquisition program. The PDs $<l m t$ were not considered, and the DIs $\leq 0.001$ ppm were not explored. A general line width is defined by cDRrq, where $\mathrm{c}=1$. The calculations were performed with a set of five user-defined functions implemented in Wolfram Mathematica® [21] For Students (version 8.0.0.0) working with a Microsoft Windows (32-bit) platform (see Supplementary Material). The majority of figures were drawn with Mathematica® UDFs. except for Fig. 6. These two HSQC spectra were saved in eps format with Delta NMR processing and control software [4]

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## 7 Appendix A: List of acronyms

BIMF: Build-in Mathematica® Function
CS: Chemical Shift.
FF: The Floor Function, Eq. (5).
HMBC: Heteronuclear Multiple Bond Correlation.
HSQC: Heteronuclear Single Quantum Coherence.
MF: The Modulo Function (MF), Eq. (1).
OCS: Observed Chemical Shift (chemical shift that is observed in an aliased spectrum).
PDs: Points of Discontinuity.
TPPI: Time Proportional Phase Increment (TPPI).
UDF: User Defined Function.

## 8 Appendix B: List of variables

| $c f(p p m):$ | Observation center. In this work it is defined as $c f=$ <br> $\left(\delta_{1}+\delta_{n}\right) / 2$. |
| :--- | :--- |
| Number of subintervals into which the DIs was divided. |  |
| $d:$ | In this work $d=11$. |
| $\Delta \theta \min (p p m):$ | Given aCSs list $($ a list $\boldsymbol{\Theta}), \Delta \theta$ min is the smallest <br> absolute value of the differences between the pairs <br> of consecutive OCSs in the sorted list. Considering <br> the possibility of doing a spectrum where $D R r q=$ |

$D R(p p m):$
DRmx $(p p m)$ :
DRrq(ppm) :
$f(M H z):$
GLW (ppm) :
$h, i, j, k, l:$
$\operatorname{lmt}(p p m):$
$n$ :
$p$ :
SI(dimensionless) :
SImn (dimensionless) :

SImx (dimensionless) :
$s w(p p m):$
$t 1(s):$
$D R m x$, we have $D R r q=D R m x=\Delta \theta \min / 2$. Therefore, to resolve all of the signals in such a spectrum, the value of $\Delta \theta$ min must be: $\Delta \theta$ min $\geq 2 *$ DRmx .
Digital resolution. It is defined as: $D R=s w / S I$ [3].
The greatest digital resolution that is allowed as stated by $t 1: D R m x=\left(1 / t_{1}\right) / f$.
The digital resolution that is required to resolve all of the signals in a spectrum. It is given in terms of the $\Delta \theta$ min and the factor $c$. Using $G L W s$ to describe the signals we gets: $\Delta \theta \min =(c+1) * D \operatorname{Rrq}$. If we use $c=1$, then $D \operatorname{Rrq}=\Delta \theta \min / 2$.
${ }^{13} \mathrm{C}$ resonance frequency.
A general line width used to define the line width of all of the signals in a spectrum. It is defined in terms of the $D \operatorname{Rrq}$ and the factor $c: G L W=c * D \operatorname{Rrq}$, where $c>0$. So, the resolved resonances in a spectrum are separated by $\Delta \delta \geq(c+1) D R r q$.
Subscript that are used to represent the elements of the lists.
Given a list of CSs (a list $\Delta$ ), lmt is the smallest hypothetical $s w$ that could be used to get a resolved spectrum. If we use $G L W s$ to describe the $n$ signals, then each pair of consecutive resolved resonances in such a spectrum would be separated at least by $\Delta \delta=$ $(c+1) * D \operatorname{Rrq}$. So, the size of lmt is given by $n *(c+1) * D R m x$. If we express the $D R m x$ in terms of $t 1$ and use $c=1$, then: $l m t=2 n /\left(t_{1} * f\right)$.
Number of CSs in the list $\Delta$.
Number of PDs, DIs, or $s w$ options in the lists $A, \boldsymbol{\Phi}$ and $\Omega$, respectively.
The total number of data points.
Given a $s w, S I m n$ is the smallest $S I$ that is allowed as stated by $D R r q$. If we express the $D R r q$ in terms of $\Delta \theta$ min, then: SImm $=s w / D \operatorname{Rrq}=2 * s w / \Delta \theta$ min. Given a $s w, S I m x$ is the greatest $S I$ that is allowed as stated by DRmx : SImm $=s w / D R m x$.
The observation range. Given a list of CSs (a list $\boldsymbol{\Delta}$ ), in a resolved aliased spectrum $s w$ must be in the interval $\operatorname{lmt} \leq s w \leq \delta_{1}-\delta_{n}$
The greatest evolution period that is allowed.

## 9 Appendix C: Representing the lists and their elements

In this paper, we use the structures known as lists $[21,20]$ to collect the data together. The concept of list is analogous to the more familiar concepts of array [19] and matrix [2]. To deal with this kind of data object, we have used a notation similar to matrix notation: boldface capital letters to denote the lists and small letters, with some subscript indices to represent their elements surrounded by curly braces:

$$
\begin{equation*}
\boldsymbol{\Xi}=\left\{\xi_{1}, \xi_{2}, \ldots \xi_{q}\right\} \tag{33}
\end{equation*}
$$

We can express the list $\boldsymbol{\Xi}$ in terms of a general element:

$$
\boldsymbol{\Xi}=\left\{\xi_{i}\right\}_{i=1}^{q}
$$

where $\xi_{i}$ is used to denote the $i$ th element of the list and the superscript $q$ gives the length of the list. We note that we use exclusively Greek letters to denote a list or its elements and that the elements can be another list or a simple value. So $\xi_{i}$ represents the $i$ th element of the list $\Xi, \xi_{i j}$ represents the $j$ th element of $\xi_{i}, \xi_{i j k}$ represents the $k$ th element of $\xi_{i j}$, and so on. For example, $\xi_{i}$ can be defined as a list of three elements by the following way:

$$
\Xi=\left\{\left\{\xi_{11}, \xi_{12}, \xi_{13}\right\},\left\{\xi_{21}, \xi_{22}, \xi_{23}\right\}, \ldots\left\{\xi_{q 1}, \xi_{q 2}, \xi_{q 3}\right\}\right\}=\left\{\left\{\xi_{i j}\right\}_{j=1}^{3}\right\}_{i=1}^{q}
$$

In the same way, the $j$ th element of $\xi_{i}$ can be a simple value, a list of lists or a simple list:

$$
\boldsymbol{\Xi}=\left\{\left\{\xi_{i 1},\left\{\left\{\xi_{i 2 k l}\right\}_{l=1}^{2}\right\}_{k=1}^{n},\left\{\xi_{i 3 k}\right\}_{k=1}^{3}\right\}\right\}_{i=1}^{q}
$$

It is possible to express the general element with a formula, a procedure or an expression that includes the subscript indices:

$$
\boldsymbol{A}=\left\{\left\{\{(4+i * 2) * k / j-4\}_{k=1}^{2}\right\}_{j=1}^{2}\right\}_{i=1}^{3}
$$

The following is a summary of the lists that are used in this work. They are expressed in terms of general elements. The relations between the lists have been remarked on.
$\boldsymbol{\Delta}=\left\{\delta_{i}\right\}_{i=1}^{n}: \quad$ CSs list. The CSs are sorted in descending order. $\delta_{i}$ is used to cal-
$\boldsymbol{T}=\left\{\left\{\tau_{i j}\right\}_{j=1}^{3}\right\}_{i=1}^{n}:$ culate $\tau_{i}$.
CSs distances data list. $\tau_{i}$ stores the data from the distance between $\delta_{i}$ to $c f . \tau_{i}$ is used to calculate the set of PDs of $\delta_{i}$.

$$
\boldsymbol{E}=\left\{\left\{\left\{\varepsilon_{i j k}\right\}_{k=1}^{3}\right\}_{j=1}^{\frac{\tau_{i 1}}{m t}+\frac{1}{2}}\right\}_{i=1}^{\operatorname{Length}[\boldsymbol{T}]}:
$$

$$
\boldsymbol{A}=\left\{\left\{\alpha_{i j}\right\}_{j=1}^{3}\right\}_{i=1}^{p}:
$$

$$
\boldsymbol{M}=\left\{\mu_{k}\right\}_{k=1}^{n}:
$$

$$
\boldsymbol{\Phi}=\left\{\left\{\left\{\phi_{i 1 k}\right\}_{k=1}^{3},\left\{\phi_{i 2 k}\right\}_{k=1}^{n},\left\{\phi_{i 3 k}\right\}_{k=1}^{2}\right\}\right\}_{i=1}^{p}:
$$

$$
\boldsymbol{P}=\left\{\rho_{h}\right\}_{h=1}^{q}:
$$

$$
\boldsymbol{\Theta}=\left\{\left\{\theta_{k l}\right\}_{l=1}^{2}\right\}_{k=1}^{n}:
$$

$$
\boldsymbol{\Lambda}=\left\{\lambda_{k}\right\}_{k=1}^{n}:
$$

$$
\boldsymbol{\Xi}=\left\{\left\{\xi_{h 1},\left\{\left\{\xi_{h 2 k l}\right\}_{l=1}^{2}\right\}_{k=1}^{n},\left\{\xi_{h 3 k}\right\}_{k=1}^{3}\right\}\right\}_{h=1}^{q}:
$$

PDs data list. The data from the PDs are organized in sets according to their respective CSs. $\varepsilon_{i}$ stores the data from the set of PDs of $\delta_{i} . \varepsilon_{i j}$ stores the data from the $j$ th PD of $\delta_{i}$.
PDs data list. The data from the PDs are organized into only one set. The elements of $\boldsymbol{A}$ correspond to all the lists $\varepsilon_{i j}$ of $\boldsymbol{E}$ sorted in descending order by comparing their PD sizes. So, $\alpha_{i}$ stores the data from the $i$ th PD. $\alpha_{i}$ is used to define the $i$ th element in $\boldsymbol{\Phi}$.
Slopes list. $\mu_{k}$ is the slope that rules the aliasing process of $\delta_{k}$ in the $i$ th DI.

DIs data list. $\phi_{i}$ stores the data that is used for exploring the $i$ th DI. $\phi_{i 1}$ corresponds to $\alpha_{i}$ and $\phi_{i 2}$ corresponds to $\boldsymbol{M} . \phi_{i 3}$ stores the left endpoint value of the DI and the DI size. $\phi_{i}$ is used to define the $i$ th element in $\boldsymbol{\Omega}$.
DI $s w$ options list. $\rho_{h}$ is one of the $q$ sws options considered in a DI. OCSs data list. Given a $\rho_{h}, \boldsymbol{\Theta}$ is the list of its OCSs. $\theta_{k 1}$ stores the $k$ th OCS and $\theta_{k 2}$ stores the $k$ th CS. The elements are sorted in descending order by comparing the $\theta_{k 1}$ part. OCSs differences list. $\boldsymbol{\Lambda}$ lists the $n-1$ differences between each of the two consecutive OCSs listed in $\boldsymbol{\Theta} . \lambda_{n}$ is included in order to consider the OP's between $\theta_{11}$ and $\theta_{n 1}$. DI $s w$ options data list. Given the $i$ th DI and its corresponding list $\boldsymbol{P}, \xi_{h}$ stores the data used for assessing the $\rho_{h}$ viability. $\xi_{h 1}$ corresponds to $\rho_{h}$ and $\xi_{h 2}$ corresponds to $\boldsymbol{\Theta} . \xi_{h 3}$ stores the data used as a criterion to select the best option from the $q$ elements
$\boldsymbol{\Omega}=\left\{\left\{\omega_{i 1},\left\{\left\{\omega_{i 2 k l}\right\}_{l=1}^{2}\right\}_{k=1}^{n},\left\{\omega_{i 3 k}\right\}_{k=1}^{3}\right\}\right\}_{i=1}^{p}:$
of $\boldsymbol{P}$. The best option in the $i$ th DI corresponds to the $i$ th element in $\boldsymbol{\Omega}$. $s w$ options data list. $\omega_{i}$ corresponds to the best $s w$ option in the $i$ th list $\boldsymbol{\Xi}$. $\omega_{i 31}$ stores the $\Delta \theta$ min calculated from $\omega_{i 2} . \boldsymbol{\Omega}$ is finally sorted in descending order by comparing the $\omega_{i 31}$ part. So, the first element of this rearranged list is the best option calculated by the method.

Table 2 UDFs used in the flowcharts

|  | UDF | Auxiliary UDF | lists made by the function | Output lists |
| :--- | :--- | :--- | :--- | :--- |
| (a) | $m k \Phi[\Delta, l m t, c f, n]$ | none | $\boldsymbol{T}, \boldsymbol{E}, \boldsymbol{\Phi}, \boldsymbol{M}$ | $\boldsymbol{\Phi}$ |
| (b) | $m k \xi\left[\Delta, \phi_{i}, \rho_{i}, n\right]$ | none | $\boldsymbol{\Theta}, \boldsymbol{\Lambda}, \xi_{i}$ | $\xi_{i}$ |
| (c) | $m k \omega\left[\Delta, \phi_{i}, d, n\right]$ | $\operatorname{mk} \xi$ | $\boldsymbol{P}, \boldsymbol{\Xi}, \omega_{i}$ | $\omega_{i}$ |
| (d) | $m k \Omega[\Delta, f, t 1]$ (main function) | $m k \Phi, m k \omega$ | $\boldsymbol{\Phi}, \boldsymbol{\Omega}$ | $\boldsymbol{\Omega}$ |

The UDF arguments are enclosed by square brackets

Table 3 BIMFs, signs and operators used in the flowchart expressions

|  | Examples | Resultant lists |
| :---: | :---: | :---: |
| a) | $\boldsymbol{A} \leftarrow\left\{\left\{\{(4+i * 2) * k / j-4\}_{k=1}^{2}\right\}_{j=1}^{2}\right\}_{i=1}^{3}$ | $\begin{aligned} \boldsymbol{A}= & \{\{\{2,8\},\{-1,2\}\},\{\{4,12\},\{0,4\}\}, \\ & \{\{6,16\},\{1,6\}\}\} \end{aligned}$ |
| b) | $\mathbf{B} \leftarrow$ Flatten[ $\mathbf{A}$, first level] | $\begin{aligned} \boldsymbol{B}= & \{\{2,8\},\{-1,2\},\{4,12\},\{0,4\},\{6,16\}, \\ & \{1,6\}\} \end{aligned}$ |
| c) | $\mathbf{K} \leftarrow \operatorname{Sort}\left[\mathbf{B}, \beta_{\mathrm{i} 2}\right.$, descending $]$ | $\begin{aligned} \boldsymbol{K}= & \{\{6,16\},\{4,12\},\{2,8\},\{1,6\},\{0,4\}, \\ & \{-1,2\}\} \end{aligned}$ |
| d) | $\mathbf{O} \leftarrow \operatorname{Select}\left[\mathbf{K}, \kappa_{\mathrm{i} 2} \leq 6\right]$ | $\boldsymbol{O}=\{\{1,6\},\{0,4\},\{-1,2\}\}$ |
| e) | $\mathbf{Z} \leftarrow\left\{\operatorname{First}\left[\mathrm{o}_{\mathrm{i}}\right]\right\}_{\mathrm{i}=1}^{\text {Length }[\mathbf{O}]}$ | $Z=\{1,0,-1\}$ |
| f) | $\mathbf{X} \leftarrow\left\{\operatorname{Sign}\left[\zeta_{\mathrm{i}}\right]\right\}_{\mathrm{i}=1}^{\text {Length }[\mathbf{Z}]}$ | $\boldsymbol{X}=\{1,0,-1\}$ |
| g) | $\mathbf{N} \leftarrow\left\{\operatorname{Abs}\left[X_{\mathrm{i}}\right]\right\}_{\mathrm{i}=1}^{\text {Length }[\boldsymbol{X}]}$ | $\mathbf{N}=\{1,0,1\}$ |
| h) | $\mathbf{H} \leftarrow$ Append[ $\mathbf{N}, 15]$ | $\mathbf{H}=\{1,0,1,15\}$ |
| i) | $\mathbf{I} \leftarrow\{\operatorname{Min}[\mathbf{H}]\}$ | $\mathbf{I}=\{0\}$ |

The BIMFs arguments are given in a simplified manner and enclosed by square brackets. a) The equality sign ( $=$ ) means equality in the usual sense of the world. A left arrow $(\leftarrow)()$ is used to indicate that a value or a list of values is stored in a variable. The arithmetic operators for addition (+), subtraction (-), multiplication $\left({ }^{*}\right)$ and division (/) are the same used in C, Basic and Fortran expressions. b) Flatten[list, first level] deletes the inner braces of list at the first level. c) Sort[list, part, descending] arranges the elements of list in descending order by comparing a specific part of each element. d) Select[list, criterion] picks out all elements of list for which criterion is true. e) First[list] and Length[list] give the first element and the number of elements in list, respectively. f) Sign $[x]$ gives $-1,0$ or 1 depending on whether the real number $x$ is negative, zero, or positive. g) $\operatorname{Abs}[x]$ gives the absolute value of the real number $x$. h) Append $[l i s t$, element $]$ gives list with element added to its end. i) Min[list $]$ gives the minimum of list

## 10 Appendix D: Flowchart expressions

The method of optimization is divided into four procedures. Each of these procedures is explained in detail with the aid of a flowchart and has a corresponding UDF (Online Resource 1). The UDF names $m k \Phi, m k \xi, m k \omega, m k \Omega$ (see Table 2) and the BIMF names [21] Flatten, Sort, Select, First, Length, Sign, Abs, and Min (see Table 3) has been used with the aim of introducing the four UDFs that compute each stage of the method.

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[^0]:    J. F. Gómez-Reyes ( $\boxtimes$ ) • A. Ariza-Castolo ( $\boxtimes$ )

    Departamento de Química, Centro de Investigación y de Estudios Avanzados del IPN, Av. IPN 2508, Col. San Pedro Zacatenco, C.P. 07360 Mexico, DF, Mexico
    e-mail: aariza@cinvestav.mx
    J. F. Gómez-Reyes
    e-mail: jfgomez@cinvestav.mx

